the date the loan is funded.
Signature, Executive Secretary

LOAN REQUEST

New Loan ☐ Renewal 🖂 LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY 010036 PMIB NO. PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Amount Requested: \$1,078,000.00 Department: Total Project Appropriation: \$37,023,000.00 Department of Mental Health Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: April 21, 2011 Ch. 268/08; Item 4440-301-0660 (2) as reappropriated by Govt. Code Section 15845 Ch. 172/103 Item 4440-490 a) 0 Department Contact: Title: Phone: David Harner Chief, HOFS 654-3600 Signature: Department Director's Name (please print): Date: Cliff Allenby 2.16.11 Revenue: General Obligation: Type of Bonds: ☐ Other Self Liquidating Non-Self Liquidating SPWB Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: Patton: Construct New Main Kitchen Appropriation to be Used ☐ G.C. Section 16724.6 Project Contact (SPWB Only): Phone: Other for STO Admin Costs: Joe Flores, DGS / PMB 376-1726 Phase of Project (select all that apply):

☐ A ☐ PP ☒ WD ☐ C ☐ E ☐ D-B State Controller's Office Fund #: Est. Project Completion Date: 'TBD Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To finance loans to persons other than governmental entities? To pay vendors directly? To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 122189 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\sum \) No \(\subseteq \) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date State Public Works Board 8/18/2006 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: to be used to pay/reduce existing PMIB loan # ☐_First \$_ Reduce amount of loan to \$ 1,082,000 Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) his request is recommended for approval rejection modification proved loan amount Loan to be made no sooner than Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from

YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS

Date

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

Casi	1110	w Statement			•		
	Dep	artment Name:	Mental Health		_ Project Name:	Patton Hospital - Constru	ct New Main Kitche
		Year:	2011	_ Est. Projec	t Completion Date:	TBD	_
		Date:	2/15/2011	Est. Phase	e Completion Date:	NA	Acquisition
	L	oan Amount ⁽¹⁾ :	\$ 1,082,000	_		10/10/2008	- Prelim Plan
F	und	ls Disbursed to	. •			On Hold	- Work Draw
·		Date:	\$ 1,069,405	*Per SCO Report da	ted 2/28/11	On Hold	- Constr ⁽²⁾
Name	of E	Bond Program:	Public Building Co	nstruction Fund			- Equip
						No	- Design-Buil
		(1)	(2)	(3)	(4)	(5)	(6)
			. • •		. ,	` '	Phase of
•		•	,		Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs			971,879.00		971,879	WD
•	1	Jun-10		,	,	971,879	WD
	. 2	Jul-10				971,879*	
	3		,			971,879	WD
	4	Sep-10				971,879	WD
	5		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	1	971,879	WD
	6		· · · · · · · · · · · · · · · · · · ·			971,879	WD
	7	Dec-10				971,879	WD
	8	Jan-11				971,879	WD
	9	Feb-11				971,879	WD
	10	Mar-11				971,879	WD
	11	Apr-11]	971,879	WD
	12	May-11				971,879	WD
		Interest		79,883.70		1,051,763	
		Admin (3)		19,578.00	7,500.00	1,078,841	
	13	Jun-11			3,000.00	1,081,841	
	14	Jul-11				1,081,841	
	15	Aug-11	•			1,081,841	
	16	Sep-11				1,081,841	•
	17	Oct-11		I		1,081,841	
	18	Nov-11				1,081,841	
	19	Dec-11				1,081,841	
	20	Jan-12				1,081,841	
	21	Feb-12				1,081,841	
	22	Mar-12				1,081,841	
	23	Apr-12		·		1,081,841	
	24	ounded up Mayard 2 In	ousand	·		1,082,000	

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

New Loan | Renewal | LOAN REOUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. 1010037 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: Amount Requested: \$33,034,000.00 \$1,446,000.00 Department of Mental Health Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: April 21, 2011 Ch. 268/08; Item 4440-301-0660 (1) as reappropriated by Ch. 172/10] Item 4440-390 (1) Govt. Code Section 15845 Department Contact: Title: Phone: David Harner Chief. HOFS 654-3600 Department Director's Name (please print): Signature: Date: Cliff Allenby 2.16.11 General Obligation: Revenue: Type of Bonds: Self Liquidating Non-Self Liquidating **⊠** SPWB Other Name of 'SPWB' or 'Other' Project: Name of GO Bond Act: Napa: Construct New Main Kitchen ☐ G.C. Section 16724.6 ☐ Other _____ Project Contact (SPWB Only): Appropriation to be Used Phone: Joe Flores, DGS / PMB for STO Admin Costs: 376-1726 Phase of Project (select all that apply): State Controller's Office Fund #: Est. Project □ A □ PP ⊠ WD □ C □ E □ D-B Completion Date: Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To fund an escrow or condemnation deposit fund? To make advances to local governments? To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? ▼ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 122198 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \), If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date State Public Works Board 8/18/2006 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ 1,422,897 to be used to pay/reduce existing PMIB loan # 0900082

Reduce amount of loan to \$ Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) This request is recommended for rejection approval modification Loan to be made no sooner than pproved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

PMIA Loan Request for Revenue Bond Programs

Cashflow Statement

	_				-		
\/	Dep	artment Name:			-	Napa Hospital - Construc	t New Main Kitchen
•		Year:		•	Completion Date:		_
		Date:		. Est. Phase	Completion Date:		Acquisition
	L	oan Amount ⁽¹⁾ :	\$ 1,446,000			10/10/2008	Prelim Plans
F	und	ls Disbursed to				On Hold	Work Draw
		Date:		*Per SCO Report dat	ed 2/7/11	On Hold	_Constr ⁽²⁾
Name	of I	Bond Program:	Public Building Cor	nstruciton Fund			_Equip
					•	No	_Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
							Phase of
		•			Projections for	•	Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs			1,309,223.00	·	1,309,223	WD
	1	Jun-10				1,309,223	WD
	2	Jul-10		•		1,309,223	WD
•	3	Aug-10				1,309,223	· WD
	4	Sep-10			·	1,309,223	* WD
	5	Oct-10				1,309,223	WD
	6	Nov-10				1,309,223	WD
	7	Dec-10				1,309,223	WD
	8	Jan-11				1,309,223	WD
	9	Feb-11			· -	1,309,223	WD
	10	Mar-11				1,309,223	WD
	11	Apr-11				1,309,223	. WD
	12	May-11				1,309,223	WD
		Interest		110,160.40		1,419,383	
		Admin. (3)		19,578.00	7,500.00	1,446,461	
	13	Jun-11				1,446,461	•
	14	Jul-11	•			1,446,461	
	15	Aug-11	•			1,446,461	
	16	Sep-11				1,446,461	
	17	Oct-11	•			1,446,461	
	18	Nov-11		· -		1,446,461	
	19	Dec-11	•			1,446,461	
	20	Jan-12		Ī		1,446,461	<u> </u>
	21	Feb-12		Ī	<u>.</u>	1,446,461	
	22	Mar-12				1,446,461	
\bigcup	23	Apr-12				1,446,461	
	,24	ounded up Maya-121	ousand			1,446,000	/

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST New Loan ☐ Renewal ⊠

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. 1010038 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: Amount Requested: Forestry and Fire Protection \$32,107,000.00 \$1,386,000.00 Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Ch. 171/07 Item 3540-301-0660 (7)* Gov. Code Sec. 15830 et. seg. 4/22/2011 *plus interest and admin. Department Contact: Title: Phone: Linda Webb Chief Accounting Administator (916) 653-8047 Department Director's Name (please print): Signature: Janet Barentson mbe General Obligation: Revenue: Type of Bonds: Self Liquidating Non-Self Liquidating ⊠ SPWB Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: Ishi Conservation Camp: Replace Facility Project Contact (SPWB Only): Phone: Appropriation to be Used Belinda Swackhammer, ☐ G.C. Section 16724.6 ☐ Other <u>Gov. Code Sec. 15845</u> (916) 322-1205 for STO Admin Costs: CALFIRE, Capital Outlay Analyst Phase of Project (select all that apply): State Controller's Office Fund #: Est. Project Completion $\square A \boxtimes PP \square WD \square C \square E$ Date: 10/1/2016 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To pay vendors directly? To finance loans to persons other than governmental entities? ☐ To make advances to State Architect Revolving Fund*? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 122943 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\sum \) No \(\sim \) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \text{No} \subseteq. \) If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number CP Administrative Entity Sale Loan Date State Public Works Board 7/13/2007 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ 1,345,065 to be used to pay/reduce existing PMIB loan # 0900077

Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) This request is recommended for approval rejection modification pproved loan amount Loan to be made no sooner than Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

			PMIB NO. ししいしろく
This agreement is entered into by and betwee the Pooled Money Investment Board (the "Bo	n the undersigned state agency and the Pooled ard") lends funds as specified below.	Money Investment Board. The	
Total project appropriation: \$32,107,000. Loan Amount: \$1,386,000.00 At the discretion of the Board and upon notice time prior to the date the loan is due. Repayr on a state holiday, a Saturday or a Sunday) fi earned by the Pooled Money Investment Acceproceeds of the loan are to be used only for the statutes ("Bond Act"):	e to the state agency, this loan may be wholly nent of the loan principal shall be due 364 da om the date the loan is funded. The interest ount at the time the loan is funded. The interest	lys (or the next preceding busine rate shall be the last available de erest shall be paid at the time the	ss day if the due date falls laily interest rate of return e principal is repaid. The
Ch. 171/07 Item 3540-301-0660 (7)*			
ADMINISTRATIVE AUTHORIZATION			
The bond sale, commercial paper, if applicated Administrative Entity	Resolution/Other	Date	es as ioliows:
State Public Works Board	·	7/13/2007	······································
State I usine 11 or its Board		111012001	
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
The state agency consents to have the proceed Investment Account, AND, where the Bond A Paper used to repay interest. For loans to protect the loan proceeds are expended by the State a investment shall be used to pay interest on the to a new loan to repay the principal and interest on the to a new loan to repay the principal and interest on the state obligation payable only from the proceed by the State Legislature. LOAN RECIPIENT SIGNATURES of and the agency's use of the funds core bond program.) The State Agency Name Department of Forestry and Fire Protections.	Act permits, the state agency consents to have grams where the Bond sale proceeds may be gency, the loan proceeds shall be invested in loan. If the loan becomes due before the Bonds of this loan. connection with voter-approved debt — Repeats of Bonds or the proceeds of a new loan. (The State Agency Director attests, complies with all the terms, condition gency agrees to pay administrative se.	the the proceeds of the sale of the used to pay interest, from the time the Surplus Money Investment I ands to repay this loan are sold, the sayment of principal and interest Payment from any other source in the by the signature below, the sand requirements of the fees in connection with	ese Bonds or Commercial the the loan is funded until Fund and earnings on this he state agency shall agree to on this loan is a special is subject to appropriation that this loan request he subject Bond Act
Mirector's Signature	•		3/8/11
State Public Works Board (if applicable):	Mr 7 1		Date 3-29-11
Administrative Secretary Signature			5-29-11
The Pooled Money Investment Board approved and the vote	•	ion 16312 in the amount of	
	EMBER	AYE	NO
Treasurer of the State of California			
Controller of the State of California	(***************************************
Director of Finance of the State of California			
Conditions (if applicable):			
Executive Secretary of the Pooled Money Investigation	stment Board		Date
			.
ANSTRUCTIONS TO CONTROLLER:			- <u></u>
Proceeds from this loan should be in	vested in the Surplus Money Investment Fund Do not invest loan proceeds in SMIF. an Yes No	. SMIF earnings and bond proce	eeds will pay interest.
Reserve \$	of the proceeds from this loan for Cos	at of Issuance, PMIA interest and	administrative costs.

PMIA Loan Request for	Revenue	Bond	Programs
Cashflow Statement			

$()_{}$		·				
Dep		Department of Forest		···		Facility
		2011	•	Completion Date:		_
		2/25/2011	Est, Phase	Completion Date:		_Acquisition
Ĺ	oan Amount ⁽¹⁾ :	\$ 1,386,000		•	8/1/2012	Prelim Plans
Fun	ds Disbursed to				10/1/2013	_Work Draw
	Date:	\$ 1,344,081	*Per SCO Report dat	ted 12/31/10	10/1/2016	_Constr ⁽²⁾
Name of	Bond Program:	Public Buildings Co	nstruction Fund	<i>,</i> -	•	_Equip
		•			<u> </u>	_Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
			•		•	Phase of
		· .		Projections for		Project
•	Month and	. Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs	7/1/07-2/28/10		1,294,688.00		1,294,688	Р
	1 Mar-10	-		·	1,294,688	Р
2	2 Apr-10		-		1,294,688	Р
	May-10	. =			1,294,688	Р
					1,294,688	Р
	Jul-10	-	_		1,294,688	Р
6		_			1,294,688	Р
	Sep-10	-	<u></u>		1,294,688	Р
8		_			1,294,688	Р
Ş		-	-		1,294,688	Р
10			-		1,294,688	Р
11					1,294,688	Р
12	<u> </u>		-	Ī	1,294,688	Р
	Interest		65,943,80°		1,360,632	
	Admin (9)		17.186.00	7.500.00	1,385,318	
13				· -	1,385,318	Р
14	Apr-11				1,385,318	P
15	May-11			-	1,385,318	Р
16				-	1,385,318	Р
17		*	٠.	-	1,385,318	Р
18	Aug-11			_	1,385,318	Р
19				_	1,385,318	Р
20				-	1,385,318	P
21		•		-	1,385,318	Р .
()· ₂₂				-	1,385,318	Р
23				-	1,385,318	Р
	Rounded up to hearest to	housand		-	1,386,000	Р
. (¬) 1	roqueed up to Heatestill	, ousailu			L	

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST New Loan ☐ Renewal ⊠

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY 010039 PMIB NO. PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: Amount Requested: \$19,938,000.00 Forestry and Fire Protection \$724,000.00 Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Ch. 171/07 Item 3540-301-0660 (6)* Gov. Code Sec. 15830 et. seg. 4/22/2011 *plus interest and admin. Department Contact: Title: Phone: Linda Webb Chief Accounting Administator (916) 653-8047 Department Director's Name (please print): Signature; Janet Barentson General Obligation: Revenue: Type of Bonds: Self Liquidating Non-Self Liquidating ☑ SPWB Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: Bieber FS/HB: Relocate Facility Project Contact (SPWB Only): Phone: Appropriation to be Used Belinda Swackhammer, (916) 322-1205 G.C. Section 16724.6 for STO Admin Costs: CALFIRE, Capital Outlay Analyst Other Gov. Code Sec. 15845 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project Completion $\boxtimes A \boxtimes PP \square WD \square C \square E$ 12/31/2015 Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 124632 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq\) No \(\subseteq\). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date State Public Works Board 7/13/2007 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ 601, 893
Reduce amount of loan to \$ to be used to pay/reduce existing PMIB loan # 0900078 Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) This request is recommended for rejection modification Loan to be made no sooner than lpproved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

PART IV. LOAN AGREEMENT for Poo	led Money Investment Account Loans to State F	Bond Programs	FOR STO USE ONLY PMIB NO.
his agreement is entered into by and between the Pooled Money Investment Board (the "Board")	e undersigned state agency and the Pooled Money In ") lends funds as specified below.	vestment Board. Ti	Land to the contract of the co
Total project appropriation: \$19,938,000.00 Loan Amount: \$724,000.00	Proposed Funding Date:	4/22/2011	
At the discretion of the Board and upon notice to time prior to the date the loan is due. Repaymen on a state holiday, a Saturday or a Sunday) from	the state agency, this loan may be wholly or partially tof the loan principal shall be due 364 days (or the rather the date the loan is funded. The interest rate shall but at the time the loan is funded. The interest shall but at the time the loan is funded.	next preceding busi oe the last available	ness day if the due date falle e daily interest rate of return
	proses authorized for use of the proceeds of the sale		
Ch. 171/07 Item 3540-301-0660 (6)			
ADMINISTRATIVE AUTHORIZATION		- 3	::4:
Administrative Entity	, and this loan have been authorized by actions of Resolution/Other	Date	aties as follows:
State Public Works Board		7/13/2007	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
			•
mited obligation payable only from the proceeds oy the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds company)	nection with voter-approved debt — Repayment of of Bonds or the proceeds of a new loan. Payment from the State Agency Director attests, by the simplies with all the terms, conditions and recy agrees to pay administrative fees in	gnature below, equirements of connection wit	e is subject to appropriation that this loan request the subject Bond Act
Ween en			3/8/11
State Public Works Board (if applicable): Administrative Secretary Signature	Man 738	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Date 3-29-11
POOLED MONEY INVESTMENT BOARD E	XECUTIVE SECRETARY'S CERTIFICATION		
The Pooled Money Investment Board approved the	is loan pursuant to Government Code Section 16312 is as follows:	n the amount of	
MEM	BER :	AYE	NO
Treasurer of the State of California		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	***************************************
Controller of the State of California			
Director of Finance of the State of California			
Conditions (if applicable):			
Executive Secretary of the Pooled Money Investme	ent Board		Date
,			
NSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested. The General Fund will pay interest. Do Commercial Paper will be used to repay this loan	ted in the Surplus Money Investment Fund. SMIF ear not invest loan proceeds in SMIF. Yes No	rnings and bond pro	oceeds will pay interest.

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

		w Statement					
\	Оера			try and Fire Protection	-	Beiber FFS/HB: R	elocate Facility
,		Year:	2011	•	Completion Date:		
		Date:	2/25/2011	Est. Phase	Completion Date:		Acquisition
	Lo	oan Amount ⁽¹⁾ :	\$ 724,000	-		7/31/2012	_Prelim Plans
F	und	s Disbursed to				7/31/2013	_Work Draw
		Date:	\$ 600,908	*Per SCO Report dat	ed 12/31/10	12/31/2015	_Constr ⁽²⁾
Name	of E	Bond Program:	Public Buildings Co	onstruction Fund	-	-	_ Equip
				·.	-	_	_Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
							Phase of
			,		Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs	7/1/07-2/28/10		660,000.00		660,000	A, P
	1	Mar-10		-		660,000	A, P
	2	. Apr-10		-	,	660,000	A, P
	3	May-10		-		660,000	A, P
	4	Jun-10		-	·	660,000	A, P
	5	Jul-10				660,000	A, P
	6	Aug-10		-		660,000	A, P
	7	Sep-10		•		660,000	A, P
	8	Oct-10		- ·		660,000	A, P
	9	Nov-10		<u>-</u> .		660,000	A, P
	10	Dec-10		-		660,000	A, P
	11	Jan-11		-		660,000	A, P
	12	Feb-11	,	-		660,000	A, P
		Interest		39,401,42		699,401	
		Admin:(3)(4.2)		17:186:00	7,500.00	724,087	
	13	Mar-11			_ `	724,087	A, P
	14	Apr-11			-	724,087	A, P
	15	May-11			_ \	724,087	A, P
	16	Jun-11				724,087	A, P
	17	Jul-11			_	724,087	A, P
	18	Aug-11			_	724,087	A, P
	19	Sep-11			-	724,087	A, P
,	20	Oct-11			••	724,087	A, P
~ •	21	Nov-11			-	724,087	A, P
(22	Dec-11			<u> </u>	724,087	A, P
	23	Jan-12			-	724,087	A, P
	24	ounded up Feb-12t t	housand		_	724,000	A, P

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

New Loan Renewal LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY 1010040 PMIB NO. PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Total Project Appropriation: Amount Requested: Department: \$48,302,400.00 44,217,000 \$1,326,000.00 Forestry and Fire Protection Appropriation(s) to be Funded: Date Funds Needed: Statutory Authority: Ch. 047/06 Item 3540-301-0660 (3)* Gov. Code Sec. 15830 et. seg. 4/22/2011 Ch. 171/07 Item 3540-301-0660 (7.7)* Ch. 268/08 Item 3540-301-0660 (8)* *plus interest and admin. Title: Department Contact: Phone: Chief Accounting Administator Linda Webb (916) 653-8047 Department Director's Name (please print): Signature: Janet Barentson General Obligation:
☐ Self Liquidating ☐ Non-Self Liquidating Revenue: Type of Bonds: ⊠ SPWB Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: South Operations Area Headquarters: Relocate Facility Project Contact (SPWB Only): Phone: Appropriation to be Used Belinda Swackhammer, (916) 322-1205 ☐ G.C. Section 16724.6 for STO Admin Costs: CALFIRE, Capital Outlay Analyst Other Gov. Code Sec. 15845 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project Completion $\boxtimes A \square PP \boxtimes WD \square C \square E$ 2/8/2015 Date: Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 111389 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number CP Administrative Entity Sale Loan Date X State Public Works Board 8/18/2006 7/13/2007 State Public Works Board State Public Works Board 12/12/2008 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$ 976, 251 to be used to pay/reduce existing PMIB loan # 0900079 Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) his request is recommended for rejection modification approval approved loan amount Loan to be made no sooner than Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

PART IV	. LOAN AGREEMENT for Pool	ed Money Investment A	ccount Loans to State Bo	nd Programs	FOR STO USE ONLY PMIB NO.
				•	1010040
	ment is entered into by and between the Money Investment Board (the "Board"			stment Board. Th	
Total proj	ect appropriation: \$1,326,000.00		Proposed Funding Date: 4	1/22/2011	
Loan Am	ount: \$48,302,400.00		Troposed Funding Date.	722/2011	
At the disc	retion of the Board and upon notice to	the state agency, this loan	may be wholly or partially r	epaid using unex	pended loan proceeds at any
time prior	to the date the loan is due. Repayment	of the loan principal shall	be due 364 days (or the nex	ct preceding busin	ness day if the due date falls
	holiday, a Saturday or a Sunday) from				
	the Pooled Money Investment Account f the loan are to be used only for the pu				
	Bond Act"):	rposes aumorized for use o	i the proceeds of the sale of	Dollas (Bollas)	authorized by the following
	/06 Item 3540-301-0660 (3)*	***************************************		······	
1	/07 Item 3540-301-0660 (7.7)*				
	/08 Item 3540-301-0660 (8)*				
ADMINI	STRATIVE AUTHORIZATION				
	sale, commercial paper, if applicable,		uthorized by actions of ad		ities as follows:
Administr	ative Entity	Resolution/Other		Date	·
State Pub	lic Works Board		***************************************	8/18/2006	·
	olic Works Board			7/13/2007	
State Pub	lic Works Board			12/12/2008	
m		in 1 00 D 1	C		
	gency consents to have the proceeds of Account, AND, where the Bond Act				
	to repay interest. For loans to program				
	oceeds are expended by the State agence				
	shall be used to pay interest on the loan		before the Bonds to repay t	his loan are sold,	the state agency shall agree
to a new lo	an to repay the principal and interest of	this loan.		•	
For loans	other than loans authorized in conn	ection with voter-annrov	ad deht – Renavment of nr	incipal and inter	est on this loan is a special
	igation payable only from the proceeds				
	Legislature.	•	•		
~ ~		~			
	ECIPIENT SIGNATURES (Th				
	agency's use of the funds comp				
		cy agrees to pay adi	ninistrative fees in co	onnection wit	h this loan from any
recentification and the second	tion available for such purpose.	, , , , , , , , , , , , , , , , , , ,		70.00	5D D
State Agen	•	. Cauth Oursettons A	was II as daws who was Dala		AB Project No. 111389
Departme Director's	nt of Forestry and Fire Protection	n – South Operations A	rea Headquarters: Reid	cate Facility	Dota /
K W C	rigilature Do	∕			318/11
State Dubli	Works Board (if applicable):			·····	Date
	tive Secretary Signature	Z/2/-			Date 3-27-11
	MONEY INVESTMENT BOARD EX	VECTITIVE OF COUTAD	VS CEDTIFICATION	······	
POOLED	MONET INVESTIMENT BOARD EX	CECUTIVE SECRETAR	1'S CERTIFICATION		•
The Pooled	Money Investment Board approved this	s loan pursuant to Governm	ent Code Section 16312 in t	he amount of	
·	and the vote was	as follows:			
	MEM	BER		AYE	NO
Treasurer o	f the State of California				**************************************
Controller	of the State of California				
	Finance of the State of California	1991)))))))	·	*	
	*	· .			
Conditions	(if applicable):				
Executive S	ecretary of the Pooled Money Investme	nt Board			Date
)		•	•		
INSTRAIC'	TIONS TO CONTROLLER:				
	roceeds from this loan should be invested	ed in the Surplus Monev In	vestment Fund. SMIF earni	ngs and bond pro	ceeds will pay interest.
7	he General Fund will pay interest. Do i	not invest loan proceeds in	SMIF.		
Commercia	Paper will be used to repay this loan _	Yes	-No		
Reserve \$		of the proceeds from the	is loan for Cost of Issuance,	PMIA interest or	nd administrative costs
YESET AC D		— or me broceeas mom m	no roun for Cost of Issualice,	T TATTLY THICH COL WI	ra administrative costs.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Casi	11110	W Otatement		•			
	Dep	artment Name:	Department of Fores	stry and Fire Protection	n Project Name	South Ops Area HQ:	Relocate Facility
	•	Year:			t Completion Date:		
		Date:	2/23/2011	Est. Phase	Completion Date:	4/30/2012	- Acquisition
	L	oan Amount ⁽¹⁾ :				11/9/2002	- Prelim Plans
F		ls Disbursed to		- .	· .	4/30/2012	- Work Draw
•	unc	Date:	•	*Per SCO Report da	ted 1/31/11	2/8/2015	- Constr ⁽²⁾
Name	e of l	Bond Program:	Public Buildings C	-	•	-	- Equip
					-	-	- Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
							Phase of
			•		Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior	yrs	7/1/06-2/28/10)	1,211,713.46	1	1,211,713	A, W
	1	Mar-10		-]	1,211,713	A, W
	2	Apr-10		-	1	1,211,713	, A, W
	3					1,211,713	A, W
	4			_		1,211,713	A, W
	5	Jul-10	-	-		1,211,713	A, W
	6	Aug-10	_	_		1,211,713	A, W
	7	Sep-10		-		1,211,713	A, W
	8	Oct-10	_	<u>.</u>		1,211,713	A, W
	9	Nov-10	-			1,211,713	A, W
	10	Dec-10				1,211,713	A, W
	11	Jan-11	<u>-</u>			1,211,713	A, W
	12	Feb-11	-	-	BTB to suit was the second and state of the second	1,211,713	A, W
		Interest		87,096.97		1,298,810	
		Admin. (3)		19,578.00	7,500,00	1,325,888	
	13	Mar-11	·			1,325,888	A, W
	14	Apr-11		•	_	1,325,888	A, W
	15	May-11				1,325,888	A, W
-	16		·			1,325,888	<u>A, W</u>
	17	Jul-11		1	-	1,325,888	A, W
	18	Aug-11		·	· · -	1,325,888	A, W
	19	Sep-11			-	1,325,888	A, W
	20	Oct-11				1,325,888	A, W
	21	Nov-11			-	1,325,888	A, W
()	22	Dec-11				1,325,888	A, W
	23	Jan-12			-	1,325,888	A, W
	(2)4	ounded up 565-121	nousand		<u> </u>	1,326,000	A, W

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

New Loan Renewal LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. 1010041 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: Amount Requested: \$178,000.00 184,000.00 Forestry and Fire Protection \$3,424,128.00 \$,24\$ 666 Appropriation(s) to be Funded: Date Funds Needed: Statutory Authority: 3 Ch. 379/02 Item 3540-301-0660 (10)* Gov. Code Sec. 15830 et. sed. 4/22/2011 Ch. 038/05 Item 3540-301-0660 (3.45)* Ch. 047/06 Item 3540-301-0660 (2.4)* Ch. 171/07 Item 3540-301-0660 (7.6)* *plus interest and admin. fees Department Contact: Title: Phone: Linda Webb Chief Accounting Administrator (916) 653-8047 Department Director's Name (please print): Signature: Janet Barentson General Obligation:

Self Liquidating Revenue: Type of Bonds: **⊠** SPWB Other Non-Self Liquidating Name of 'SPWB' or 'Other' Project: Name of GO Bond Act: Ventura Youth Conservation Camp: Construct Shop/Warehouse & Apparatus Building Project Contact (SPWB Only): Phone: Appropriation to be Used Belinda Swackhammer, (916) 322-1205 G.C. Section 16724.6 for STO Admin Costs: CALFIRE, Capital Outlay Analyst Other Gov. Code Sec. 15845 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project Completion \square A \square PP \boxtimes WD \boxtimes C \square E 10/14/2013 Date: Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To finance loans to persons other than governmental entities? ☐ To pay vendors directly? ☐ To make advances to State Architect Revolving Fund*? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 106104 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\sum \) No \(\sim \) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq \) No \(\subseteq \). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number CP Administrative Entity Sale Loan Date ST State Public Works Board 11/9/2002 State Public Works Board X 9/9/2005 State Public Works Board 8/18/2006 State Public Works Board 7/13/2007 -PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: Trst \$ 141,691 __ to be used to pay/reduce existing PMIB loan # 0900080 Reduce amount of loan to \$ Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) his request is recommended for rejection modification approval Approved loan amount Loan to be made no sooner than Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary

PART IV	. LOAN AGREEMENT for Pool	ed Money Investment Account Loans to State	Bond Programs	FOR STO USE ONLY PMIB NO.
This agree	ment is entered into by and between the Money Investment Board (the "Board")	undersigned state agency and the Pooled Money In	vestment Board. The	
	ect appropriation: \$3,424,128.00 3		· 4/22/2011	
	ount: \$178,000.00 (\$4,000.00		. 4/22/2011	•
At the disc	retion of the Board and upon notice to	he state agency, this loan may be wholly or partial		
		of the loan principal shall be due 364 days (or the the date the loan is funded. The interest rate shall		
		at the time the loan is funded. The interest rate shall		
proceeds o	f the loan are to be used only for the pur	poses authorized for use of the proceeds of the sale		
	30nd Act"): 22 Item 3540-301-0660 (10)*			
	05 Item 3540-301-0660 (10)**		•	,
Ch. 047/0	06 Item 3540-301-0660 (2.4)*			
	07 Item 3540-301-0660 (7.6)*			
	STRATIVE AUTHORIZATION sale, commercial paper, if applicable.	and this loan have been authorized by actions of	administrative ent	tities as follows:
	ative Entity	Resolution/Other	Date ST	
State Pub	lic Works Board		11/\$/2002	
 	lic Works Board		9/9/2005	
	lic Works Board		8/18/2006	` ,
State Pub	lic Works Board		7/13/2007	. ,
for loans limited obliby the State LOAN R and the a or bond appropria State Agence Department	occeds are expended by the State agency shall be used to pay interest on the loan and to repay the principal and interest of the other than loans authorized in connegation payable only from the proceeds a Legislature. ECIPIENT SIGNATURES (The agency's use of the funds comp program.) The State Agency tion available for such purpose. EY Name It of Forestry and Fire Protection—	s where the Bond sale proceeds may be used to pay, the loan proceeds shall be invested in the Surplu. If the loan becomes due before the Bonds to repathis loan. ction with voter-approved debt — Repayment of Bonds or the proceeds of a new loan. Payment for Bonds or the proceeds of a new loan. Payment for State Agency Director attests, by the selies with all the terms, conditions and repay agrees to pay administrative fees in Ventura Youth Conservation Camp: Constru	is Money Investment by this loan are sold. The principal and interest of the source o	the state agency shall agree rest on this loan is a special ce is subject to appropriation that this loan request the subject Bond Act the this loan from any IB Project No. 106104
Director's S	lignature Control			Date /
	Works Board (if applicable):	7 20	***************************************	Date
Administrat	ive Secretary Signature	2 3		3-29-11
POOLED I	MONEY INVESTMENT BOARD EX	ECUTIVE SECRETARY'S CERTIFICATION		•
The Pooled	Money Investment Board approved this and the vote was	loan pursuant to Government Code Section 16312 as follows:	in the amount of	
	MEMI	BER	AYE	NO
Treasurer of	the State of California			
Controller of	f the State of California			
Director of	Finance of the State of California		· · · · · · · · · · · · · · · · · · ·	
Conditions	(if applicable):		·	
xecutive S	ecretary of the Pooled Money Investmen	nt Board		Date
	<u> </u>			
	TIONS TO CONTROLLER:			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	roceeds from this loan should be investe he General Fund will pay interest. Do r	d in the Surplus Money Investment Fund. SMIF ea	rnings and bond pro	oceeds will pay interest.
	Paper will be used to repay this loan _	Yes No		·

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

1010041

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

	W Gtatomont			•		
Oep	oartment Name:	Department of Fores	try and Fire Protection	Project Name:	Ventura YCC: Apparatus	s/Shop/Warehouse
	Year:	2011	Est. Project	Completion Date:	10/14/2013	_
	Date:	2/25/2011	Est. Phase	Completion Date:	N/A	_Acquisition
L	oan Amount ⁽¹⁾ :	\$ 184,000		,	6/29/2006	Prelim Plans
Fund	ds Disbursed to	•			8/12/2012	_Work Draw
	Date:	\$ 140,034	*Per SCO Report dat	ed 1/31/11 .	10/14/2013	Constr (2)
Name of	Bond Program:	Public Buildings C	onstruction Fund		-	_ _Equip
				•	-	_Design-Build
	(1)	(2)	(3)	(4)	_. (5)	(6)
			•			Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative.	(A,P,W,C,E,
	Year	Projection_	Disbursements	Months	Disbursements	D-B)
Prior yrs	7/1/02-2/28/10)	107,000.00		107,000	W, C
1	Mar-10	_	-		107,000	W
2	Apr-10	<u>.</u>	1		107,000	W
, 3	May-10	-	-	•	107,000	W
4	Jun-10		. -		107,000	W
\bigcirc 5	Jul-10	<u>-</u>	_		107,000	W
<u> </u>	Aug-10			·	107,000	W
. 7	Sep-10		-		107,000	W
8	Oct-10	-	-	•	107,000	W
.0	Nov-10				107,000	W
10	Dec-10	· <u>-</u>			107,000	W .
11	Jan-11	_			107,000	W
12			-	C N ORLANDOS SER SER SER SER SER SER SER SER SER SE	107,000	W SEMBERICAN AND AND AND AND AND AND AND AND AND A
	Interest		40,378.00		147,378	
	Admin: (3)		28,881.00	7,500.00	183,759	
13				-	183,759	W
14		•		_	183,759	W
. 15		×	·	-	183,759	· W
16		•		-	183,759	W
17					183,759	W
18				-	183,759	W
19					183,759	W
20				-	183,759	W
21	Nov-11			-	183,759	W
() 22		•	·	· -	183,759	W
23			-		183,759	W
(2)4	bunded up Forbard 21	nousand		-	184,000	W

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.

LOAN REQUEST

New Loan Renewal LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. 1010042 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: Amount Requested: \$374,000:00 395,606. Forestry and Fire Protection \$3,544,206.00 Appropriation(s) to be Funded: Statutory Authority: Date Funds Needed: Ch. 379/02 Item 3540-301-0660 (3)* Gov. Code Sec. 15830 et. seg. 3/18/2011 Ch. 038/05 Item 3540-301-0660 (1.6)* Ch. 047/06 Item 3540-301-0660 (.4)* *plus interest and admin. Title: Department Contact: Phone: Linda Webb Chief Accounting Administator (916) 653-8047 Department Director's Name (please print): Signature: Date: Janet Barentson General Obligation: Revenue: Type of Bonds: SPWB Self Liquidating Non-Self Liquidating Other Name of GO Bond Act: Name of 'SPWB' or 'Other' Project: Elk Camp Forest Fire: Relocate Facility Project Contact (SPWB Only): Phone: Appropriation to be Used Belinda Swackhammer, (916) 322-1205 G.C. Section 16724.6 for STO Admin Costs: CALFIRE, Capital Outlay Analyst Other Gov. Code Sec. 15845 State Controller's Office Fund #: Phase of Project (select all that apply): Est. Project Completion □A □PP ⋈ WD ⋈ C □ E 12/16/2014 Date: Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To fund an escrow or condemnation deposit fund? To pay vendors directly? To finance loans to persons other than governmental entities? To reimburse local government for vendor payments? ▼ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 106069 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\subseteq\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq\) No \(\subseteq\). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan -CP Date State Public Works Board 10/11/2002 X State Public Works Board 9/9/2005 State Public Works Board 7/14/2006 PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: to be used to pay/reduce existing PMIB loan # Reduce amount of loan to \$ 395,000 Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) his request is recommended for approval rejection modification pproved loan amount Loan to be made no sooner than Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary Date

State of California – State Treasurer's	Office		LOAN AGREEMEN
PART IV. LOAN AGREEMENT for Poole	d Money Investment Account Loans to State	Bond Programs	FOR STO USE ONLY PMIB NO. 1010042
his agreement is entered into by and between the the Pooled Money Investment Board (the "Board")		nvestment Board. Th	
Total project appropriation: \$3,544,206.00 Loan Amount: \$374,000.00 39 7,000.00 At the discretion of the Board and upon notice to the time prior to the date the loan is due. Repayment of the state o	ne state agency, this loan may be wholly or partia of the loan principal shall be due 364 days (or the	lly repaid using unex e next preceding busi	ness day if the due date falls
on a state holiday, a Saturday or a Sunday) from the earned by the Pooled Money Investment Account proceeds of the loan are to be used only for the pure statutes ("Bond Act"):	at the time the loan is funded. The interest shall	l be paid at the time	the principal is repaid. The
Ch. 379/02 Item 3540-301-0660 (3) Ch. 038/05 Item 3540-301-0660 (1.6) Ch. 047/06 Item 3540-301-0660 (.4)			
ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, a	and this loan have been authorized by actions o	f administrative ent	ities as follows:
Administrative Entity	Resolution/Other		
State Public Works Board		10/11/2002	
State Public Works Board		9/9/2005	
State Public Works Board		7/14/2006	
Paper used to repay interest. For loans to programs the loan proceeds are expended by the State agency investment shall be used to pay interest on the loan to a new loan to repay the principal and interest of the loans other than loans authorized in connectimited obligation payable only from the proceeds of by the State Legislature. LOAN RECIPIENT SIGNATURES (The land the agency's use of the funds compor bond program.) The State Agency appropriation available for such purpose. State Agency Name	of the loan proceeds shall be invested in the Surp. If the loan becomes due before the Bonds to repairs loan. Setion with voter-approved debt — Repayment of Bonds or the proceeds of a new loan. Payment of State Agency Director attests, by the	lus Money Investment and this loan are sold, of principal and interfrom any other sourcesignature below, requirements of	nt Fund and earnings on this the state agency shall agree test on this loan is a special se is subject to appropriation that this loan request the subject Bond Act
Department of Forestry and Fire Protection	- Elk Camp Forest Fire Station	DGS-I	PMB Project No. 106069
State Public Works Board (if applicable) Administrative Secretary Signature	Junen		Date Da
POOLED MONEY INVESTMENT BOARD EX The Pooled Money Investment Board approved this and the vote was a	loan pursuant to Government Code Section 16312		
MEME		AYE	NÓ
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California			
Conditions (if applicable):		<u> </u>	
Conclusions (in approauto).	•		
Executive Secretary of the Pooled Money Investmen	t Board	······································	Date

of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs. Reserve \$

INSTRUCTIONS TO CONTROLLER:

_____ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

_____ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan _____ Yes ____ No

1010042

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

\bigcap_{D}	Jena	artment Name:	Department of Fores	try and Fire Protection	Proiect Name:	Elk Camp FS - Re	elocate Facility
Year:			2011		Completion Date:		
Date:			2/16/2011	-	Completion Date:		- Acquisition
					'	6/13/2003	Prelim Plans
Funds Disbursed to				-		6/28/2006	- Work Draw
				*Per SCO Report dated 12/31/10		12/16/2014	Constr (2)
Name of Bond Program: Public Building				-			Equip
		,				-	Design-Build
		(1)	(2)	(3)	(4)	(5)	(6)
			. (/	\(\frac{1}{2}\)	\ \ ' /	、 /	Phase of
			•		Projections for		Project
		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
•		Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior y	rs)10	291,499.61		291,500	W, C
	1	Feb-10	-	-		291,500	Ċ
	2	Mar-10				291,500	С
	3	Apr-10	-	-		291,500	С
	4	May-10	-	-		291,500	С
	5	Jun-10	-	, <u>-</u>		291,500	С
	6	Jul-10	· -	-		291,500	С
	7	Aug-10	- .	-		291,500	С
	8	Sep-10			·	291,500	С
	9	Oct-10		Ī		291,500	С
•	10	Nov-10	· -	-		291,500	С
	11	Dec-10	-	-		291,500	С
. '	12	Jan-11	-	·	The mile copyrights are the district. National to be a strong and a strong a line of the strong	291,500	С
		Interest		66,376,60		357,876	
		Admin. (3)		28,881.00	7,500.00	394,257	
	13	Feb-11			368.56	394,626	С
	14	Mar-11	•	·	-	394,626	C
	15	Apr-11				394,626	С
	16	May-11		·		394,626	С
	17	Jun-11				394,626	C
	18	Jul-11				394,626	C
	19	Aug-11			-	394,626	C
	20	Sep-11			-	394,626	С
_	21	Oct-11				394,626	С
\ /	22	Nov-11			-	394,626	С
	23	Dec-11			-	394,626	С
(4	7 4 6	nuded no pagarga h	ousand		-	395,000	С

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

⁽³⁾ Projected Admin. includes estimated fees from STO, SCO and DOF.